

# The M&G Junior ISA

## Transfer of Registered Contact



This form can be used to change the Registered Contact for an M&G Junior ISA investment, either:

- Transferring between adults with parental responsibility for the child, or
- To the child when they are 16 years of age or older, at their request

Please complete this form in blue or black ink, using CAPITAL letters and ticking the appropriate boxes.

### 1 Current Registered Contact's details

Mr  Mrs  Miss  Ms  Other

Forename(s)

Surname

Permanent residential address

Postcode

Phone: Home

Work

Mobile

Email

### Child's details

Master  Mr  Mrs  Miss  Ms  Other

Forename(s)

Surname

Permanent residential address

Postcode

M&G client reference

### New Registered Contact's details

Mr  Mrs  Miss  Ms  Other

Forename(s)

Permanent residential address

Postcode

Phone: Home

Mobile

Date of birth

Surname

Work

Email

### 2 Declaration and authorisation

If the child, being 16 years or older, has chosen to become the Registered Contact for their M&G Junior ISA then the signature of the current Registered Contact is not required. In all other instances the signatures of both the current and new Registered Contact are required.

#### Current Registered Contact

I declare that I consent to the transfer of Registered Contact to the person named above.

Signature of current Registered Contact

Date

#### New Registered Contact

I declare that I am 16 years of age or over, and am the child or have parental responsibility for the child to whom this account relates.

I agree to be bound by the M&G Terms and Conditions.

Signature of new Registered Contact

Date

### ! Returning your form

Please send your completed form to:

**M&G Securities Limited, PO Box 9039, Chelmsford CM99 2XG**

Has the current Registered Contact (if applicable) read, signed and dated the Declaration and authorisation?

Has the new Registered Contact read, signed and dated the Declaration and authorisation?