

# Change of personal details

This form can be used to change your:

- Address, and/or
- Name, when accompanied by original appropriate documentation to show a legal change

Please complete the relevant sections of this form in blue or black ink, using CAPITAL letters and ticking the appropriate boxes.

## 1 Personal details

Please give the full name(s) of all investors.

### Investor 1

Mr  Mrs  Miss  Ms  Other

Forename(s)

### Investor 2 (if applicable)

Mr  Mrs  Miss  Ms  Other

Forename(s)

### Investor 3 (if applicable)

Mr  Mrs  Miss  Ms  Other

Forename(s)

### Investor 4 (if applicable)

Mr  Mrs  Miss  Ms  Other

Forename(s)

M&G client reference number

Date of birth

Surname

M&G client reference number

Date of birth

Surname

M&G client reference number

Date of birth

Surname

M&G client reference number

Date of birth

Surname

## 2 Change of address

Please complete this section if you wish to change your address.

Your previous address

Postcode

Country

Your new address

Postcode

Country

New phone number (in case of query)

Home  Work

Mobile

## Authorisation

Please ensure that all investors to whom the change of address applies sign below.

Investor 1 Signature

Date

Investor 2 Signature (if applicable)

Date

Investor 3 Signature (if applicable)

Date

Investor 4 Signature (if applicable)

Date

### 3 Change of name

Please complete this section if you wish us to reflect your change of name in our records.

Please enclose the original appropriate document(s), according to the reason for your name change:

- Marriage – marriage certificate
- Civil partnership – civil partnership certificate
- Divorce – decree nisi/absolute and birth certificate or previous marriage certificate, in order to verify your previous and current names
- Deed poll – deed poll document

#### Previous name

Mr  Mrs  Miss  Ms  Other

Forename(s)

Surname

#### Current name

Mr  Mrs  Miss  Ms  Other

Forename(s)

Surname

Phone number (in case of query)

Home  Work

Mobile

#### Authorisation

Your previous signature

Your current signature

Date

### 4 Data Protection and Privacy

We collect personal data from you for the purposes of administering your investment.

At M&G we are committed to protecting your privacy. To learn more about how we process your personal data please refer to our Privacy Notice available at [www.mandg.co.uk/privacynotice](http://www.mandg.co.uk/privacynotice)

### ! Returning your form


Please send your completed application form to:

**M&G Securities Limited, PO Box 9039, Chelmsford CM99 2XG**

Have you signed the Authorisation?

### How to contact us

Call us

 **0800 390 390**

We are open Monday to Friday from 08:00 to 18:00 and on Saturday from 09:00 to 13:00. For your security and to improve the quality of our service, we may record and monitor telephone calls.

Visit our website


 **[www.mandg.co.uk](http://www.mandg.co.uk)**

Email us

 **[info@mandg.co.uk](mailto:info@mandg.co.uk)**

Please note that information in an email cannot be guaranteed as secure.  
Do not include sensitive information in emails to M&G.

Write to us

 **M&G Customer Relations  
PO Box 9039  
Chelmsford  
CM99 2XG**