

M&G Withdrawal Form



This form:

- Can be used to redeem part or all of your holding(s) with M&G
- Cannot be used to redeem part or all of a deceased persons holding(s) with M&G. Please complete the M&G Withdrawal Form for Executor/Personal Representative

Please note that the proceeds of your shares cannot be paid until the form has been completed and signed by all holders, and received at the address specified overleaf.

Please complete this form in blue or black ink, using CAPITAL letters and ticking the appropriate boxes.

1 Registered details

Your M&G client reference

Designation (if applicable)

First holder

Mr Mrs Miss Ms Other

Forename(s)

Surname

OR Nominee/Company/Charity Name

Permanent residential address

Postcode

Country

Phone: Home

Work

Mobile

Email

Second holder (if applicable)

Mr Mrs Miss Ms Other

Forename(s)

Surname

Third holder (if applicable)

Mr Mrs Miss Ms Other

Forename(s)

Surname

Fourth holder (if applicable)

Mr Mrs Miss Ms Other

Forename(s)

Surname

2 Shares to be sold

In the Product type field, please enter one of the following: ISA, Ex Mini ISA, Ex PEP ISA, APS ISA, OEIC, Savings Plan, Charifund, Charibond or NAACIF.

Product type	Full name(s) of fund(s)	Share class (eg A, A-H)	Share type Delete as appropriate	No. of shares to be sold, or write ALL	OR Amount you wish to raise
	M&G	Fund	Income/Accumulation	<input type="text"/>	£ <input type="text"/>
	M&G	Fund	Income/Accumulation	<input type="text"/>	£ <input type="text"/>
	M&G	Fund	Income/Accumulation	<input type="text"/>	£ <input type="text"/>
	M&G	Fund	Income/Accumulation	<input type="text"/>	£ <input type="text"/>

Note: Please use another sheet of paper if you need more space to list your choice of funds.

Please include your transaction reference in this box if you are confirming a deal that has already been placed:

If you are currently investing a regular amount by **Direct Debit** in the above fund(s), do you wish to continue? Yes No

Note: Please refer to the Important Information for Investors document for minimum withdrawal amounts and minimum balances. If the requested withdrawal reduces the value of your investment below the minimum balance for each share class, we may withdraw the full value of your investment.

4 Declaration

All holders must sign this section and state their capacity if applicable[†]. If you are not the holder, please state under which capacity you are signing^{**}.

I/We the registered holder(s) hereby acknowledge that I am/we are no longer interested in the shares to which this Withdrawal Form relates and authorise payment as in Section 3.

First holder

Signature

Date

Capacity (if applicable)

Second holder (if applicable)

Signature

Date

Capacity (if applicable)

Third holder (if applicable)

Signature

Date

Capacity (if applicable)

Fourth holder (if applicable)

Signature

Date

Capacity (if applicable)

[†]When corporate bodies are renouncing shares, this form should be completed by the company and signed by two Directors or a Director and a Secretary, stating capacities, or authorised signatories. Alternatively, a company may execute this form under seal. Capacity may also mean Executor, Attorney or Trustee.

^{**}If you are acting as Attorney or Trustee please state this as capacity.

! Returning your form


Please send your completed form to:

M&G Group, PO Box 9039, Chelmsford CM99 2XG

- Section 4: have all holders signed the Declaration? Failure to do so could cause a delay in receipt of your funds.
- Have the full names of all named account holders been listed?
- Have you checked that this instruction won't bring the value of the investment(s) below the minimum balance for each share class?
- Have you completed Section 3? If not, as a default option a cheque will be made payable and sent to the first named holder.

⋮ How to contact us

Call us

 **0800 390 390**

We are open Monday to Friday from 08:00 to 18:00 and on Saturday from 09:00 to 13:00. For your security and to improve the quality of our service, we may record and monitor telephone calls.

Visit our website


 **www.mandg.co.uk**

Email us

 **info@mandg.co.uk**

Please note that information in an email cannot be guaranteed as secure. Do not include sensitive information in emails to M&G.

Write to us

 **M&G Customer Relations
PO Box 9039
Chelmsford
CM99 2XG**

